

# ITER for Professional Organizations



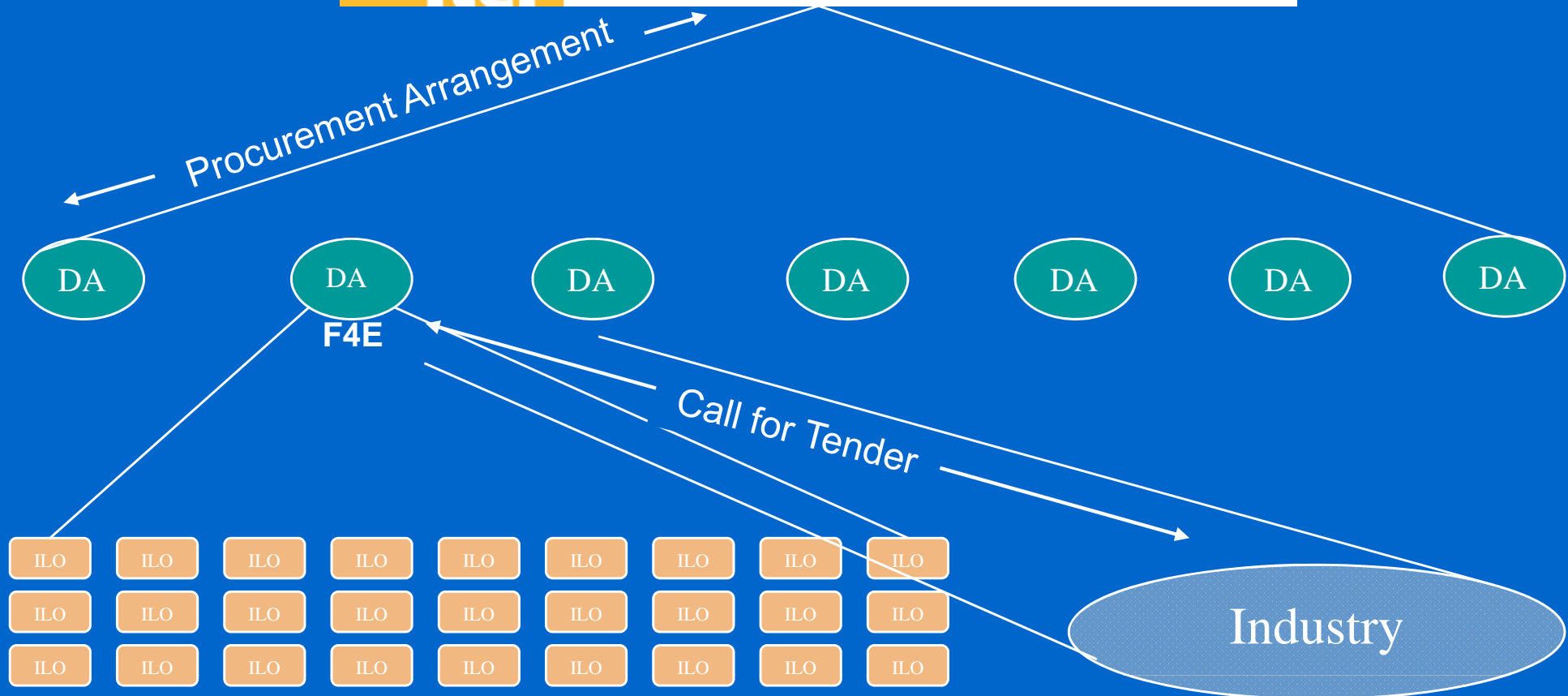
## Procurement Procedures

**Jean-René Leidner, ILO**

Switzerland Industry Liaison Officers

CRPP & Alliance (EPFL)

# Procurements for ITER





## F4E: Operational Procurements

- High Value (> € 250'000)
  - Open
  - Restricted
  - Competitive Dialogue
- Low Value (< € 250'000)
  - Negotiated Procedure
    - > € 50'000: at least 3 candidates, no publication of contract notice
    - < € 50'000: at least 1 candidate, no publication of contract notice
    - < € 5'000: no procedure, payment against invoice
- Any Information and IP ... generated in the course of the execution of the Contract including subcontracting (***“foreground”***) shall be transmitted without delay to F4E



# F4E: Evaluation of offers

## Exclusion Criteria

- does the tenderer have the right to participate?
- have all formal obligations been met?

## Selection Criteria

- Does the tenderer have the technical, financial, resources, tooling, **capacity** and **experience** to carry out the work?

## Award Criteria

- How good is the tender in terms of qualitative assessment and its price

## F4E: Data Bank

Data Bank of F4E in preparation for:

- identifying best partners
- managing supplier portfolio
- adding efficiency to the procurement process
- spreading capacities around fusion

Data Bank of Swiss Firms will be

- completed with size and turnover
- integrated into F4E's data base

SME: < 250 employees < €50 Mio turnover < €43 BS

F4E intends delivering “bonus points” to offers including SME's as subcontractors

# IO Procurements: catalog of procedures

- **Request for Quotation**

market research, particularly for products, equipments or services which have not been procured before

- **Restricted Tender**

RT procedure narrows competition to an ongoing short list of qualified suppliers

- **Call for Nomination**

PCD (Procurement and Contract Division) will formally invite the Domestic Agencies to nominate several potential tenderers

- **Call for Tender**

Call for Tender (CFT) is recommended for all contracts exceeding €100,000

- **Open Tender**

Initiated by an advertisement, an OT procedure is open to all companies

# IO Procurements: customary procedures

## Administrative Calls for Tender

for staff, consultants, upgrade/check design or assembly

### > 100 k€ Call for Nominations

- Carried out through Domestic Agencies
- The nominated companies are either already short-listed, or
- Go through an initial prequalifying procedure
- followed by a Call for Tender

### < 100 k€ Request for Quotation

to short-listed Companies

*Just like F4E, IO is also contemplating the establishment of a company data base. ILO will transmit all registrations with F4E to IO.*

*Just like F4E, IO is also contemplating the publishing of future calls, thus enabling industry to prepare itself.*

# IO Procurements: particularities

## Examples of IO procurements:

- CODAC
- Management support (management consulting, communication, SAP, etc.)
- Studies
- Control procedures, welding , QA, ...
- Insurance

## Contract sizes:

- Contracts > €500k require the approval of the respective DA
- Contracts > €2,5 Mio are reported to MAC

## Other possibilities for contributing to ITER

- Thru other DA's
- Thru CEA
- Thru direct contacts